LEGEND GOLD CORP

MINERAL EXPLORATION IN AFRICA

Corporate Presentation
April 2016

TSX-V: LGN

www.legendgold.com

Cautionary Statements

Certain information included in this material constitutes "forward-looking statements". The words "expect", "will", "intend", "estimate" and similar expressions identify forward-looking statements. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable by management, are inherently subject to significant business, economic and competitive uncertainties and contingencies. The Company cautions the reader that such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company to be materially different from the Company's estimated future results, performance or achievements expressed or implied by those forward-looking statements and the forward-looking statements are not guarantees of future performance. These risks, uncertainties and other factors include, but are not limited to, risks associated with the mining industry such as government regulation, environmental and reclamation risks, title disputes or claims, success of mining activities, future commodity prices, costs of production, possible variation in mineral reserves, mineral resources, grade or recovery rates, failure of plant, equipment or processes to operate as anticipated, accidents, labour disputes, the timing of estimated future production, capital expenditures, financial market fluctuations, requirements for additional capital, conclusions of economic evaluations, limitations on insurance coverage, risks associated with using third-party contractors and inflation. The Company disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

Dr. Demetrius Pohl, PhD., Certified Professional Geoscientist (CPG), an independent consultant, is the Company’s qualified person for the purposes of national instrument 43-101 standards of disclosures for mineral projects of the Canadian securities administrators, and is responsible for the accuracy of, and has verified, the technical information in this presentation and has approved its written disclosure.

Overview

- Legend combines extensive African experience and knowledge with low cost exploration work and third party funding to successfully acquire, discover and monetize exploration opportunities
- Since 1980's management has been involved in all stages of African exploration and mine development, including multiple discoveries (>50M oz of gold), many of which are in operation
- Control a portfolio of early to advanced staged gold projects in Mali, and evaluate additional opportunities in West Africa
- Major gold mines in Mali, including Sadiola and Syama mines, located at the doorsteps of our flagship projects, with the Diba Project (307,700 oz inferred and indicated resource) within 15 km of Sadiola mine

Management & Board of Directors

MANAGEMENT & EXPLORATION TEAM	
Michael Winn	President & CEO
Demetrius Pohl	VP Exploration
Ambogo Guindo	VP Business Development
Steve Olson	Technical Manager
Eric Hanssen	Advisor

BOARD OF DIRECTORS	
Michael Winn	Chairman
Brian Bayley	Director
Gerard de Hert	Director
Scott Hand	Director
Terence Ortslan	Director

Capital Structure & Stock Statistics

SHARE STRUCTURE - Apr 13, 2016	
Shares	52,263,358
Warrants	22,386,184
Options	2,240,001
Fully Diluted Shares	76,889,543

STOCK STATISTICS - Apr 13, 2016	
52 wk Low	C$ 0.02
52 wk High	C$ 0.08
Current Price	C$ 0.05
Market Cap	C$ 2.6M

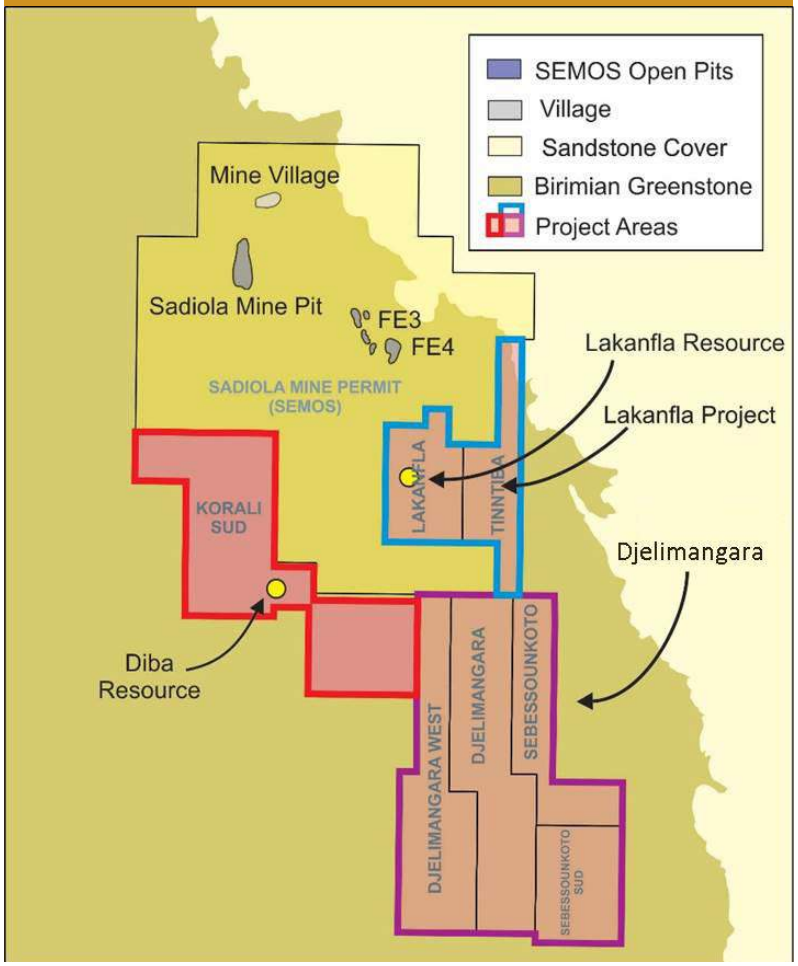
SHARE OWNERSHIP - Apr 13, 2016	
Management & Board	~ 13.3%
Sprott Inc.	~ 6.4%
Endeavour Mining	~ 18.8%

PROJECTS

Focus on Mali

MALI PORTFOLIO

WEST MALI



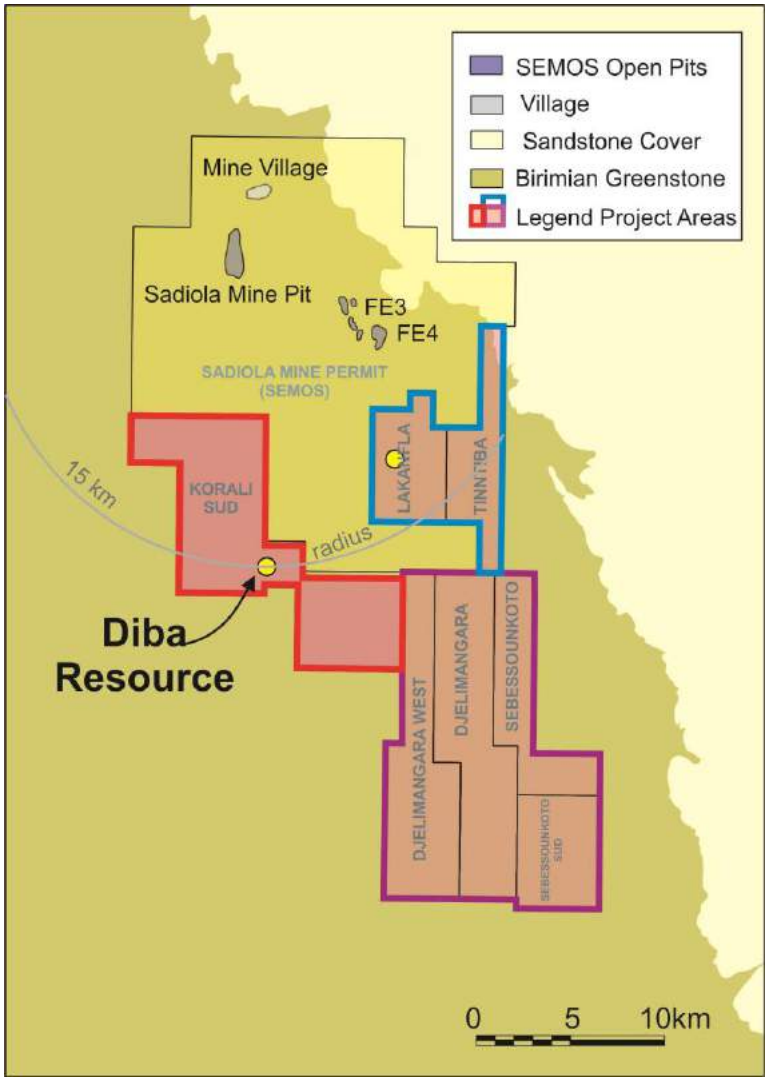
Diba Project

OVERVIEW

- 15 km south of the Sadiola mine (JV of AngloAshanti, IAMGOLD and Mali Government)
- Sediment-hosted, disseminated epigenetic, replacement gold deposit
- Shallow dipping orebodies with potentially low strip ratio
- Compact resource geometry

OPPORTUNITY

- Extend mineralization into sulfide zone
- Potential feed for Sadiola mine mill

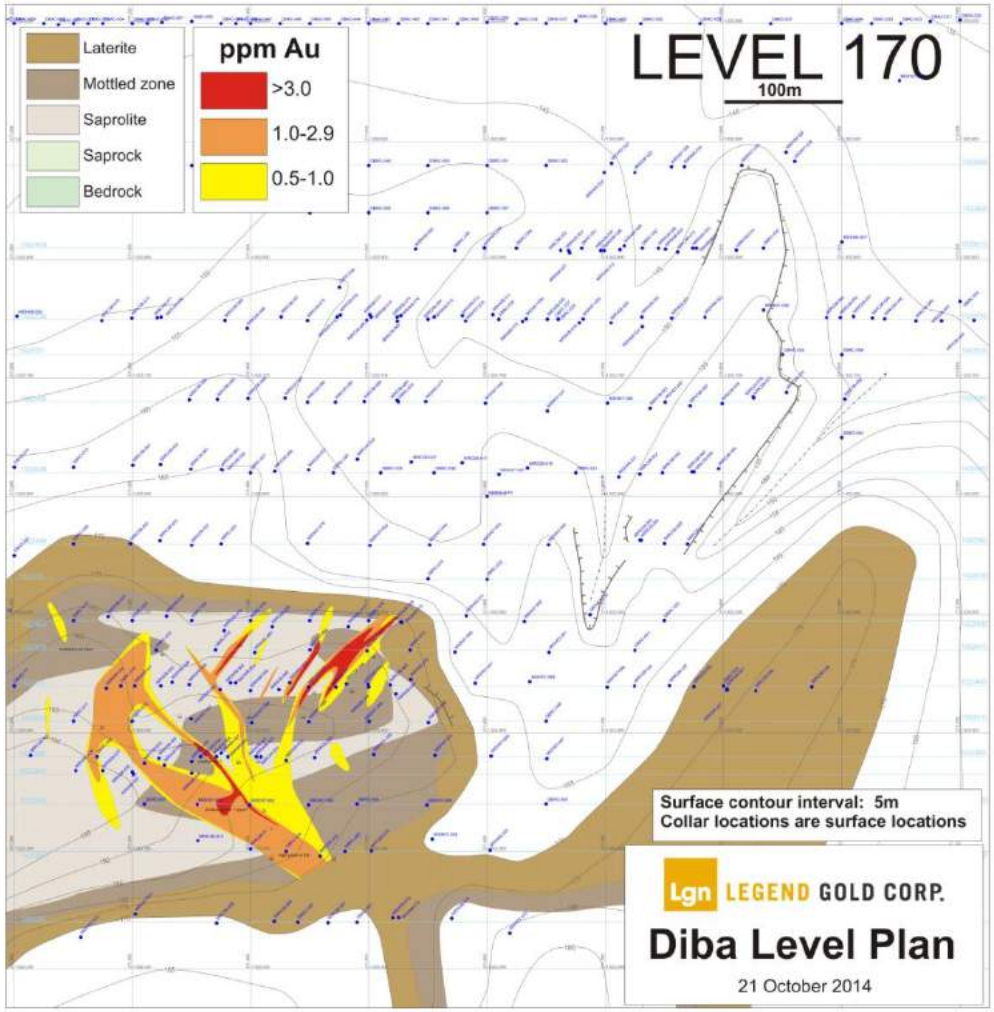


Diba Project: Resource

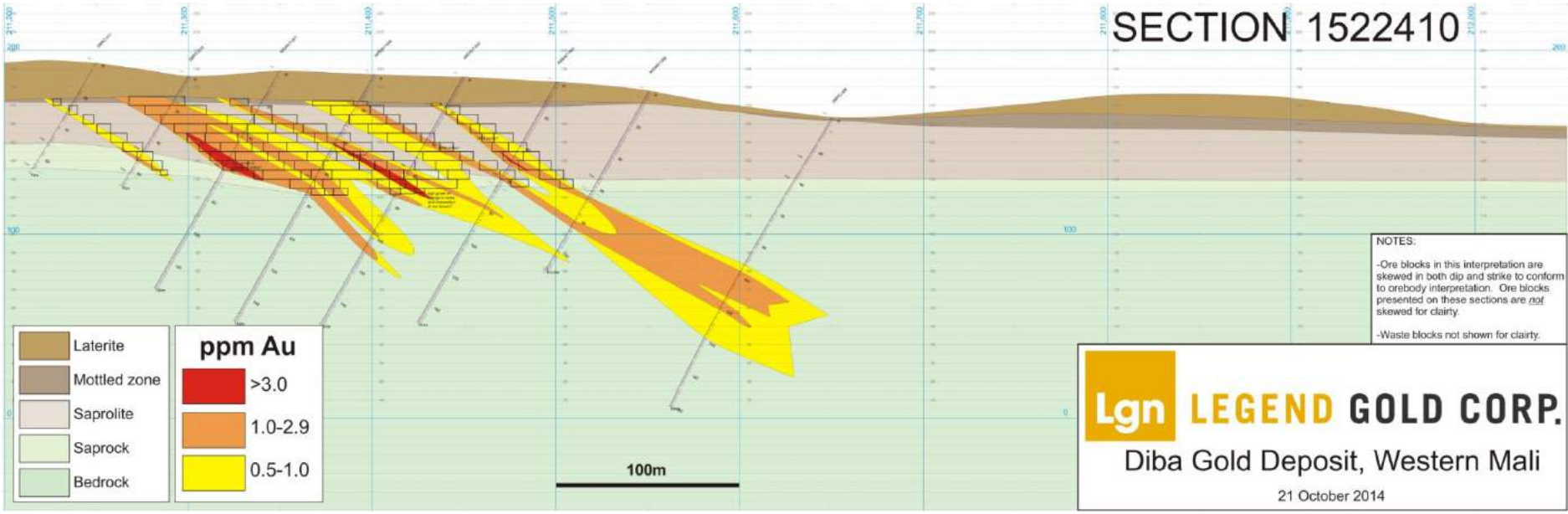
- Most mineralization in oxide zone
- Compact orebody, 300 x 400 in plan view
- Shallow dip, 35-40 degrees to southeast
- Within 50m of surface
- Low potential strip ratio
- Laterite overburden on topographic high

CATEGORY	TON (kt)	Au GRADE (g/t)	Au METAL (koz)
Indicated	**6,348**	**1.35**	**275.2**
Inferred	**721**	**1.40**	**32.5**

(*) 0.5 g/t cut-off grade (**) 2013 NI 43-101 Technical Report



Diba Project: Resource



- Oxide mineralization with 50m of surface
- Mineralization controlled by NW and NE structures
- Mineralization fine-grained, disseminated as well as localized high-grade calcite-quartz-gold veinlets
- Most mineralization in saprolite
- Alteration albite-hematite+-pyrite, generally very low <1% pyrite
- Potential down-dip extension in sulfide zone 45m-wide zone (DBRC-009)

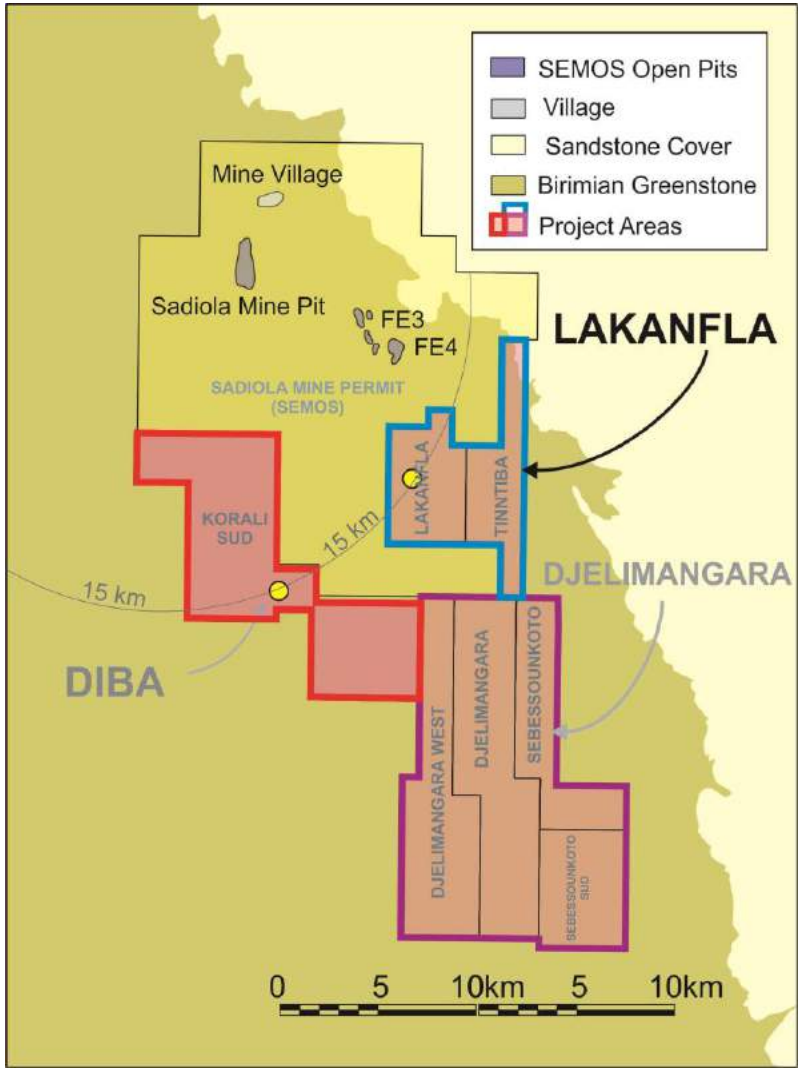
Lgn Lakanfla Project

OVERVIEW

- 15 km southeast of Sadiola mine and contiguous to Sadiola mine's southern boundary
- Carbonate-hosted, karst-enriched exploration model similar to Yatela mine (SEMOS)
- Advanced stage exploration with significant drilling, geophysical and geochemical programs completed

OPPORTUNITY

- Define oxide resource in calcareous sediments around diorite intrusive



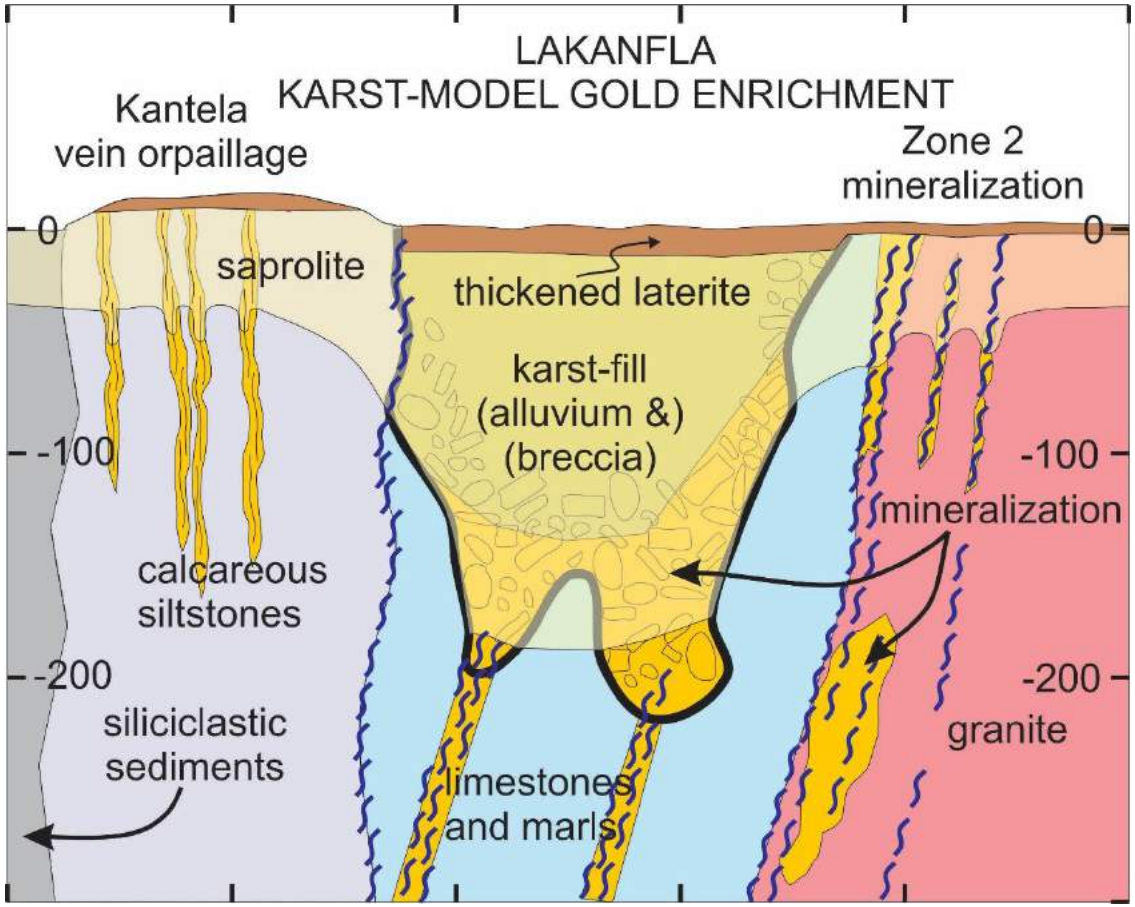
Lakanfla Project: Karst-Model

ANALOGUE DEPOSITS

- Yatela Mine 1.8 Moz
- FE3, FE4 Mines > 1.5 Moz

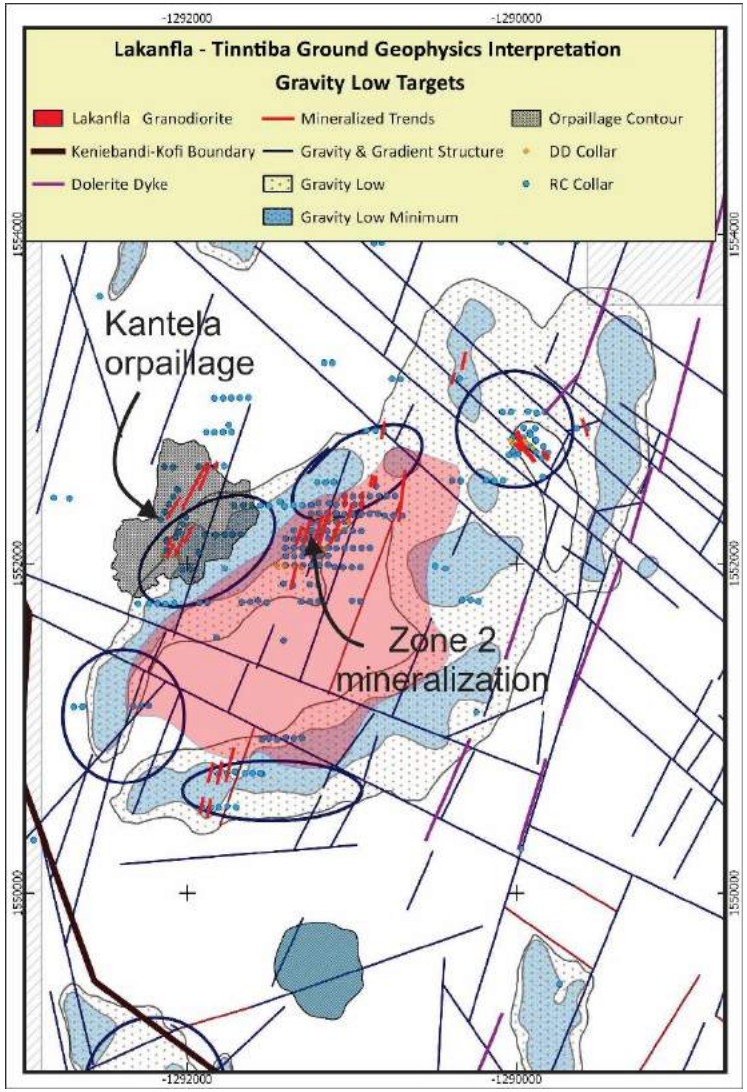
KEY FEATURES

- Enriched grades
- Oxide mineralization
- Little/no surface expression
- No soil geochemistry
- Gravity signature
- IP signature



Lakanfla Project: Drill Targets

- Six drill targets outlined based on a coincidence of structures intersecting gravity lows
- Early drilling indicates that some of these targets in part show thickened laterite cover and karst-fill sediments suggesting holes did not reach basement and consequently did not reach the target zone
- Main gravity lows are also coincident with localized strong resistivity lows



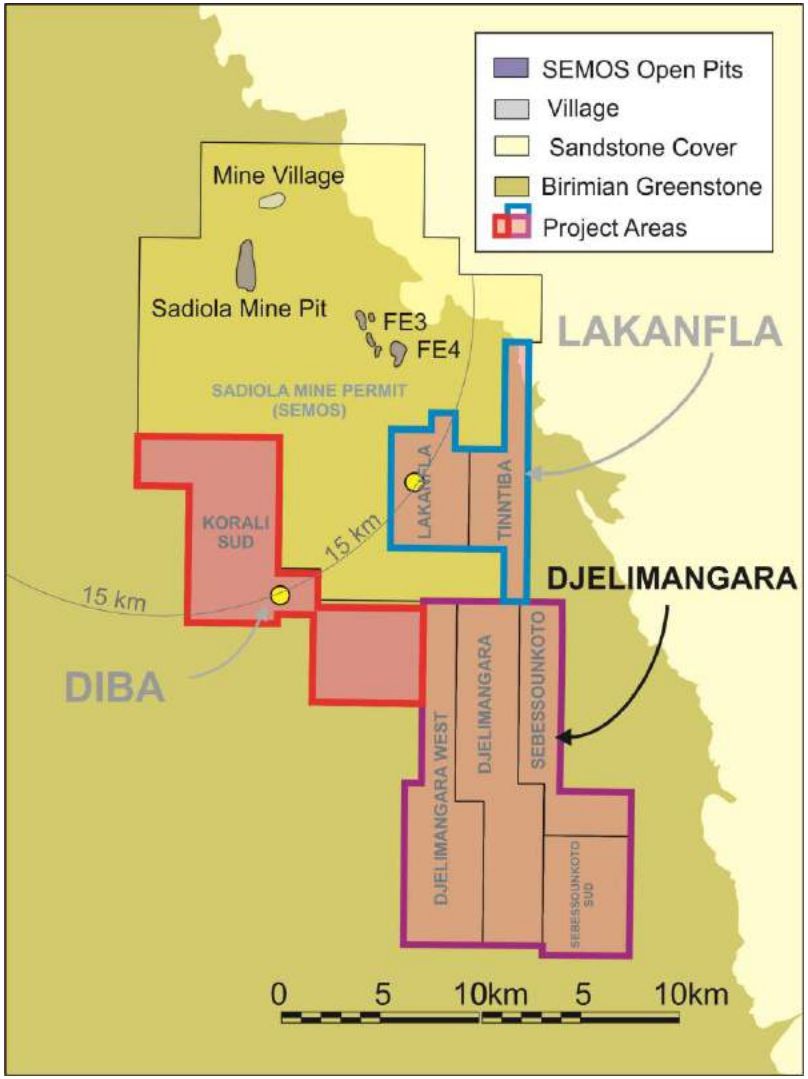
Djelimangara

OVERVIEW

- 20 km south of Sadiola mine along the Senegalo-Malian Shear Zone
- As part of a prior JV with Randgold (terminated in April 2016) mapping, pitting and trenching on widely spaced lines on five targets along an 18 kilometer corridor was completed between 2014 and 2016 evaluating. The work found broad areas of alteration and anomalous gold values in trenches but none that had the potential to meet Randgold's minimum target size of > 2Moz. Several anomalies remain to be evaluated
- Legend is evaluating all results from the Randgold JV and prior work by Barrick to determine the next step.

OPPORTUNITY

- Potential may exist within the permit area for targets not meeting Randgold's corporate objectives.



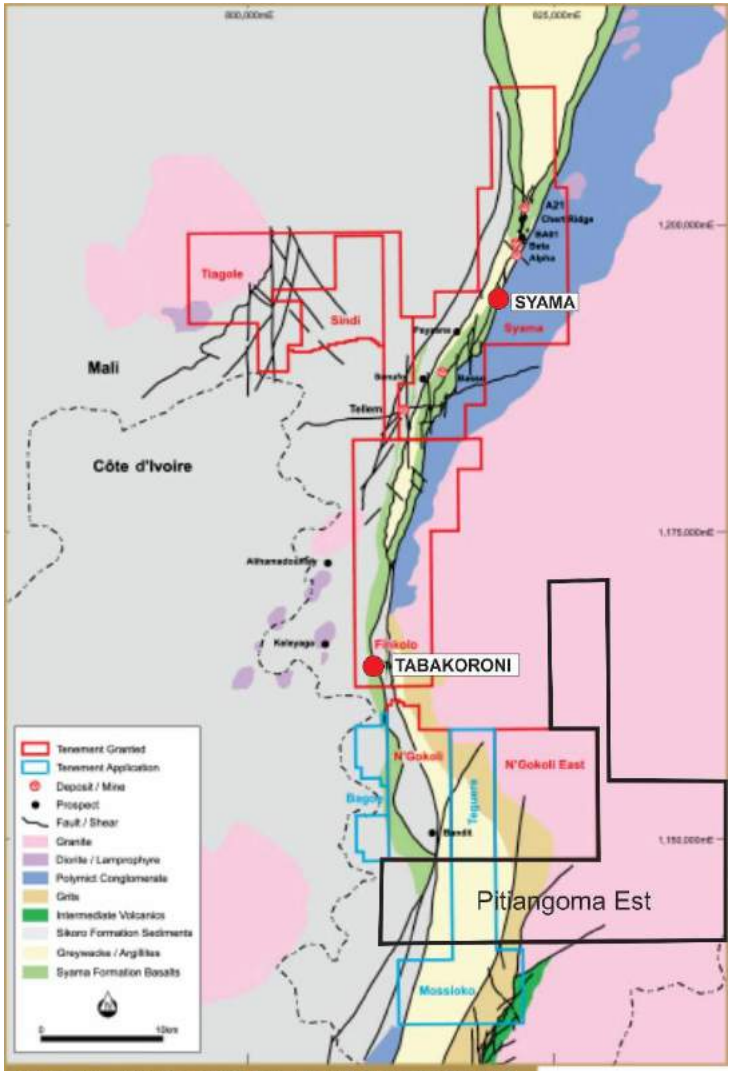
Pitiangoma Project

OVERVIEW

- Early stage gold project south of Resolute's Finkolo-Tabakaroni property
- Straddles part of the Syama Fault structure, hosts to the Syama Mine and satellite orebodies (Tabakoroni deposit)
- Resolute can earn a 70% interest by spending US$3M, of which US$0.5M required expenditure, over four years
- LGN will not be required to fund its 30% until Resolute earns its 70% interest and has delivered a feasibility study

OPPORTUNITY

- Excellent exploration opportunity funded by a major mining company with a successful operating presence in Mali



MALI EXPLORATION TENEMENTS, DEPOSITS AND SIMPLIFIED GEOLOGY

Tabakorole Project

OVERVIEW

- On the Massagui Belt (Morila Gold Mine-Randgold)
- Shear-hosted orogenic gold system
- Advance stage, resource 1 km strike length
- 600 m infill RC drilling on oxide completed
- Entered into agreement whereby a private Canadian company can acquire 100% of the project for cash payments up to $400,000 +1% royalty

OPPORTUNITY

- Develop a small scale operation to mine the oxide resource

CATEGORY		TON (kt)	Au GRADE (g/t)	Au METAL (koz)
OXIDE	Indicated	1,040	1.01	34.0
	Inferred	960	1.14	35.0
SULPHIDE	Indicated	6,840	0.94	207.0
	Inferred	9,590	1.03	318.0

(*)0.5 g/t cut-off grade (**)2007 NI 43-101 Technical Report

MANAGEMENT & BOARD

Management

- **Michael Winn, Chairman, President & CEO** – Mr. Winn is President of Seabord Capital Corp. which provides investment analysis and financial services to companies operating in the energy and mining sectors. Mr. Winn is also President of Seabord Services Corp., a Canadian company that provides management, administrative, and regulatory services to private/public mining companies. Mr. Winn has worked in the oil and gas industry since 1983 and the mining industry since 1992, and is currently a director and officer of several companies operating in Canada, Latin America, Europe and Africa.
- **Demetrius Pohl, VP Exploration -** Dr. Pohl has worked for 40+ years for several major mining companies including Esso Minerals, Chevron, and BHP Billiton in Africa where he was responsible for project generation, primarily for gold but also for base metals, which led to the discovery of several operational mines in Africa including Essakan, Sadiola, Morila, Syama, Kabanga and Golden Pride. Dr. Pohl also founded Sanu Resources in 1997; took Sanu public in 2003, and in 2006 discovered the Hambok massive sulfide copper zinc deposit in Eritrea.
- **Ambogo Guindo, VP Business Development -** Mr. Guindo, has 25+ years in gold exploration in Mali where he was former government and UNDP geologist in southern Mali, involved in discovery and drillout of the Syama mine deposit for BHP Minerals International in 1987. He served with BHP for 12 years, including two years in their San Francisco Head Office. VP Exploration for North Atlantic Resources Ltd from 2002 and continued in that capacity on its transformation to Legend Gold until 2013. He has been instrumental in acquiring and maintaining Legend's properties in Mali.
- **Steve Olson, Technical Manager -** Dr. Olson worked for Goldfields Mining Corp. in the western United States before joining Utah Minerals International in 1985. Served as mine geologist on resource delineation at the Syama mine in Mali and subsequently as Tanzanian Projects Manager at the Golden Pride and the Kabanga nickel deposits in Tanzania. Dr. Olson joined Sanu Resources in 1997 and was key to the exploration success of the Hambok massive sulfide deposit in Eritrea.
- **Eric Hanssen, Advisor -** Dr. Hanssen has 25+ years in active gold exploration in Africa; original member of BHP-Billiton's West African exploration team, where he was involved in the initial evaluations of Sadiola, Morila, Tongon, Essakane. On BHP's divestiture of its gold properties to Randgold in 1996, he became exploration manager at the Syama mine. Dr. Hanssen joined Iamgold in 1999, working on the Sadiola and Yatela projects and later became General Manager West African Exploration.

Board of Directors

- **Brian Bayley, Director –** Mr. Bayley has extensive public company experience in asset backed resource lending and investing and corporate restructuring. Since 1996 he has served as the President and Director of Ionic Management Corp, a private management company. From June 2003 to July 2013, Mr. Bayley held various positions including CEO and President and Director of Quest Capital Corp., a predecessor company to Sprott Resource Lending Corp. Prior to his positions with Quest, Mr. Bayley worked with the Vancouver Stock Exchange, now the TSX Venture Exchange, and a private management company. Mr. Bayley is currently a director and/or officer on numerous other public companies.
- **Gerard de Hert , Director -** Mr. de Hert has more than 14 years of experience in mining and exploration in West and Central Africa. Prior to joining Endeavour as VP Exploration, he served in senior roles at Vale, IAMGOLD and Anglogold Ashanti in DRCongo, Senegal and Mali. He holds a Master in Mineral Exploration from Leicester University in the UK and a Master in Mineralogy & Geology from Catholic University of Louvain, Belgium.
- **Scott Hand , Director -** Mr. Hand is Executive Chairman of the Board of Royal Nickel Corporation. Previously, Mr. Hand was the Chairman and CEO of Inco Limited ("Inco") from April 2002 until he retired in January 2007. Prior to that, Mr. Hand was the President of Inco and held positions in Strategic Planning, Business Development and Law. Mr. Hand also serves on the boards of Manulife Financial Corporation (financial services), Chinalco Mining Corporation International and a number of private companies primarily in the mineral resource field. Mr. Hand is also a member of the board of directors of the World Wildlife Fund Canada.
- **Terence Ortslan , Director -** Mr. Ortslan is the Managing Director of TSO & Associates, an independent mining, metals and fertilizer research firm, since 1996. He is also on the Board of Directors of several public and private companies. Prior to 1996, Mr. Ortslan worked as a mining analyst with a number of investment firms including BBN James Capel, Loewen, Ondaatje McCutcheon Ltd., Merrill Lynch, Wood Gundy Inc. and Jones Heward & Co.

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